

SUMMER ACADEMY at PENN

ENGINEERING

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Include yourself, your parent(s) (or your custodial parent if divorced/ separated), your (step) brothers and (step) sisters, and other relatives.

Name	Age	Check if living with family	Name of Present School or College	Year in School/ College	Tuition and Fees	Room and Board	Scholarships or Gift Aid	Parental Support Toward Educational Expenses	Name of Institution to be Attended	Type of Institution			Check if Full Time
										Public School	Private School	College	
1													
2													
3													
4													
5													
6													

Section C – Financial Information

13. What documentation will you be providing to verify income and asset information requested on this form?

☐ Tax forms ☐ Statement from employer ☐ Other (specify, i.e. bank statement) _____

14. What is the official exchange rate of your country's currency to the U.S. dollar today? (i.e., 3,100 pesos = \$1)

_____ = \$1

15. Does your government currently impose restrictions on the exchange and release of funds for study in the U.S.?

☐ Yes ☐ No

If yes, please describe: _____

16. Do you have a source of emergency funds once you arrive in the U.S.? ☐ Yes ☐ No

If yes, name the source: _____

Amount available in U.S. \$: _____

17. How will you pay for your transportation to the U.S.? (i.e., parents' income, sponsor, etc.) _____

18. In 2016, how much of your household income (before taxes/ expenses) came from the following sources (in U.S. dollars)?

a. Father's work	\$ _____	e. Family real estate holdings	\$ _____	i. Housing, food, & other living allowances	\$ _____
b. Mother's work	\$ _____	f. Pension/ annuity/ retirement	\$ _____	j. Other (explain)	\$ _____
c. Your work	\$ _____	g. Other members of the household	\$ _____		
d. Family's business	\$ _____	h. Interest or dividends	\$ _____		

19. Will there be a significant increase or decrease in your family's income next year? ☐ Yes ☐ No

If yes, please explain: _____

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Section D – Asset Information

20. Does your family own its home? ☐ Yes ☐ No (If yes, complete **20a – 20d** below)

a. What year was it purchased? _____ c. How much is still owed on the purchase price? U.S. \$ _____
 b. What was the original purchase price? U.S. \$ _____ d. What is the present market value? U.S. \$ _____

21. Does your family own a business? ☐ Yes ☐ No (If yes, complete **21a – 21d** below)

a. Date business commenced? _____ c. Your parents' share of business value? U.S. \$ _____
 b. Type of business _____ d. Your parents' share of business indebtedness? U.S. \$ _____

22. Please list the value of the following family assets (if applicable):

a. Land and buildings (other than home or business) indebtedness	U.S. \$ _____	d. Assets owned by student	U.S. \$ _____
Indebtedness on land and buildings	U.S. \$ _____	e. Money owed to family by others	U.S. \$ _____
b. Savings	U.S. \$ _____	f. Repayment (of 22e) expected this year	U.S. \$ _____
c. Investments (i.e., stocks and bonds)	U.S. \$ _____	g. Other (jewelry, artwork, antiques, etc.)	U.S. \$ _____

23. Do you or your family have money, property or assets in another country? ☐ Yes ☐ No
 (If yes, complete the grid below. Include amounts in **22** above.)

	U.S. \$ Value	In which country(ies)?	Asset owner
Money	U.S. \$		
Property	U.S. \$		
Assets	U.S. \$		

24. Do you or your family own a car(s)? ☐ Yes ☐ No (If yes, complete **24a** and **24b** below for each car)

a. Make (VW, Fiat, Toyota, etc.): _____ b. Year of manufacture: _____

Section E – Expenses

25. How much did your family spend on the following expenses during 2016? (Please record all expenses)

Rent or mortgage	U.S. \$ _____	Amount allocated to savings/ retirement	U.S. \$ _____
Utilities	U.S. \$ _____	Automobile maintenance	U.S. \$ _____
Food	U.S. \$ _____	Insurance (health and property)	U.S. \$ _____
Clothing	U.S. \$ _____	Entertainment	U.S. \$ _____
Household necessities	U.S. \$ _____	Vacations	U.S. \$ _____
Medical expenses	U.S. \$ _____	Servants	U.S. \$ _____
Educational expenses	U.S. \$ _____	Other	U.S. \$ _____
Loan payments	U.S. \$ _____	Please explain: _____	U.S. \$ _____
Taxes	U.S. \$ _____		

26. How much does your family owe to other people or financial institutions? U.S. \$ _____

Reason for debt: _____ Amount paid on debt in 2016 U.S. \$ _____

27. Does your family employ other people? ☐ Yes ☐ No If yes, how many in the home? _____ In the family business? _____

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Section F – Expected Support for Educational Expenses

28. Enter the expected amount of annual support toward your educational costs from the sources listed below:

Sources	2016 - 2017
Student's vacation earnings	U.S. \$
Student's assets	U.S. \$
Family's income	U.S. \$
Family's assets	U.S. \$
Relatives and friends	U.S. \$
Your government	U.S. \$
Agencies and foundations	U.S. \$
Private sponsor (explain in Section G)	U.S. \$
Other (explain in Section G)	U.S. \$

29. List agencies/ foundations/ government to which you are applying for financial aid. (If more than two, attach a list.)

Agency/ Foundation/ Government	Application Date	Award Notification Date	Expected Amount in U.S. \$

Section G – Explanation/ Special Circumstances

Use this space to explain any unusual expenses, other debts, or special circumstances that the institution should consider when it is deciding how much financial aid, if any, you will receive. Use additional sheets if necessary.

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Section D – Estimated Resources

Note: Because funds are limited, we base all awards on financial eligibility.

1. List the amount you can contribute toward the 2017 ESAP program cost of \$7,375:

From parent(s)' income/assets \$ _____

From spouse's income/assets _____

Other _____

Total \$ _____

Section H – Certification and Authorization

We understand that the information provided on this form will be used to determine an estimate of the applicant's financial aid eligibility for ESAP and does not guarantee an official financial aid award.

We hereby certify that the information presented on this application is correct at this time.

Signature of parent or guardian _____ Date: _____

Signature of parent or guardian _____ Date: _____