

# ENGINEERING

SUMMER ACADEMY at PENN

## NONCUSTODIAL PARENT FINANCIAL INFORMATION FORM (CANADIAN CITIZENS)

**The noncustodial parent should complete this form and return it to ESAP.** Penn requires financial information from both parents, even when they are divorced or separated, to determine a student's financial need. Information collected on this form will be kept confidential.

**Complete this form in Canadian dollars**

**Please submit a copy of your most recent Tax Forms and wage statements (2016)**

Mail your financial aid form and supporting materials to:

ATTN: ESAP  
220 South 33<sup>rd</sup> St.  
109 Towne Building  
Philadelphia, PA 19104-6391

**\*To expedite the process email to [esap@seas.upenn.edu](mailto:esap@seas.upenn.edu) or fax to 215-573-5577\***

### Section A: Student Information

Student's Name: \_\_\_\_\_ Social Insurance Number \_\_\_\_\_

Student's primary residence is:     with mother                       with father                       equally with mother and father

### Section B: Noncustodial Parent Information

1. Relationship to student     mother                       father

2. Name \_\_\_\_\_

3. Date of birth \_\_\_\_\_

4. Address \_\_\_\_\_ City \_\_\_\_\_ Province \_\_\_\_\_

5. Email \_\_\_\_\_

6. Daytime Phone \_\_\_\_\_

7. Will you attend a college or university at least one term during the 2015-2016 academic year?

No                       Yes    If yes, indicate the name of school \_\_\_\_\_

8. Indicate if you are     self-employed                       employed                       unemployed

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Number of years with current employer \_\_\_\_\_

If unemployed, the date unemployment began \_\_\_\_\_

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## Section C: Household Information

9. What is your current marital status?     never married     remarried     separated     divorced     widowed

10. If you have remarried, complete the following information:

a. the date of your marriage \_\_\_\_\_

b. your spouse's name \_\_\_\_\_

c. your spouse's occupation \_\_\_\_\_ employer \_\_\_\_\_

d. will your spouse be attending college at least one term during the 2016-2017 academic year?

No     Yes    If yes, indicate the name of the school \_\_\_\_\_

11. List the people currently in your family. Include yourself, your spouse if you are remarried, the student, and other children under the age of 24 whom you share with the student's custodial parent, even if they do not live with you. Include anyone else who lives with you and receives more than half of his or support from you.

Name	Age	Check if living with family	Name of Present School or College	Year in School/ College	Tuition and Fees	Room and Board	Scholarships or Gift Aid	Parental Support Toward Educational Expenses	Name of Institution to be Attended	Type of Institution			Check if Full Time
										Public School	Private School	College	
1													
2													
3													
4													
5													
6													

## Section D: Expenses

12. Total annual child support you and your spouse paid or will pay in 2016 \$ \_\_\_\_\_ Estimated for 2017 \$ \_\_\_\_\_

13. Repayment of you and your current spouse's educational loans in 2016 \$ \_\_\_\_\_ Estimated for 2017 \$ \_\_\_\_\_

14. Uninsured medical and dental expenses in 2016 \$ \_\_\_\_\_ Estimated for 2017 \$ \_\_\_\_\_

## Section E: Financial Support of Former Household

15. Who will claim the student as a dependent on the 2016 income tax return?     mother     father     neither parent

16. Annual child support paid for the student in 2016 \$ \_\_\_\_\_ Estimated for 2017 \$ \_\_\_\_\_

17. According to court order, when will (did) the student's child support end? \_\_\_\_\_

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18. Annual child support paid for all children in 2016 \$ \_\_\_\_\_ Estimated for 2017 \$ \_\_\_\_\_
19. Annual alimony paid in 2016 \$ \_\_\_\_\_ Estimated for 2017 \$ \_\_\_\_\_
20. How much did you contribute toward the student's education, excluding child support, in the 2016-17 academic year? \$ \_\_\_\_\_
21. How much do you plan to contribute toward the student's education in 2016-17? \$ \_\_\_\_\_
22. Is there an agreement specifying this contribution for the student's education?       Yes       No

### **Section F: Noncustodial Parent's (and spouse's, if remarried) Income and Benefits**

	2016	2017 (estimate)
23. Taxable income received from any of these sources	\$ _____	\$ _____
a. Wages, salaries, tips (T1 line 101)	\$ _____	\$ _____
b. Interest income (T1 line 121)	\$ _____	\$ _____
c. Dividend income (T1 line 120)	\$ _____	\$ _____
d. Other taxable income (lines 104 through 106, except 120 and 121)	\$ _____	\$ _____
24. Non-Taxable Income and Benefits (list sources on separate sheet)	\$ _____	\$ _____
25. Total taxable and Non-Taxable Income and Benefits (lines 23f + 24)	\$ _____	\$ _____
26. Taxes		
a. Canadian Net Federal Tax (T1 line 420)	\$ _____	\$ _____
b. Provincial Tax (T1 line 428)	\$ _____	\$ _____
c. Total taxes (27a + b should equal T1 line 435)	\$ _____	\$ _____

### **Section G: Noncustodial Parent's (and spouse's if married) Assets**

*If your spouse owns more than 50% of any of these assets, provide details on a separate sheet*

27. Total cash, checking and savings accounts as of today
- \$ \_\_\_\_\_
28. a. Total value of assets held in the names of you and your spouse's children who are under 19 and not college students. Do not include the student.
- \$ \_\_\_\_\_
- b. Total value of assets held in prepaid tuition plans for you and your spouse's children. Do not include the student.
- \$ \_\_\_\_\_
- c. Total value of assets held in prepaid tuition plan for the student.
- \$ \_\_\_\_\_
29. Total Investments: (stocks, bonds, savings bonds, mutual funds, CDs, money market funds, and all other investments except real estate).
- \$ \_\_\_\_\_
30. Primary home (If you rent, check here  and skip to 34e)
- a. What is it worth today
- \$ \_\_\_\_\_
- b. Amount owed
- \$ \_\_\_\_\_
- c. Year purchased
- \$ \_\_\_\_\_
- d. Purchase price
- \$ \_\_\_\_\_
- e. Monthly mortgage or rent payment
- \$ \_\_\_\_\_
31. Real estate (other than your primary home)
- a. What is it worth today?
- \$ \_\_\_\_\_
- b. Amount owed
- \$ \_\_\_\_\_
- c. Year purchased
- \$ \_\_\_\_\_
- d. Purchase price
- \$ \_\_\_\_\_

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32. Do you or your spouse own all or part of a business or farm?

- no       yes, a farm       yes, a business

If you answered yes

- a. Percentage of ownership: \_\_\_\_\_  
b. What is it worth today? \_\_\_\_\_  
c. What is owed on it? \_\_\_\_\_

\$ \_\_\_\_\_  
\$ \_\_\_\_\_

## **Section I: Special Circumstances and Explanations**

Please attach additional pages if necessary to explain any unusual expenses such as high medical or dental expenses, educational and other debts, child care, elder care, or special circumstances in your family.

## **Section H: Certification and Authorization**

*We understand that the information provided on this form will be used to determine an estimate of the applicant's financial aid eligibility for ESAP and does not guarantee an official financial aid award.*

*We hereby certify that the information presented on this application is correct at this time.*

Signature of noncustodial parent \_\_\_\_\_ Date: \_\_\_\_\_