



# ENGINEERING

## SUMMER ACADEMY at PENN

Include yourself, your parent(s) (or your custodial parent if divorced/ separated), your (step) brothers and (step) sisters, and other relatives.

| Name | Age | Check if living with family | Name of Present School or College | Year in School/ College | Tuition and Fees | Room and Board | Scholarships or Gift Aid | Parental Support Toward Educational Expenses | Name of Institution to be Attended | Type of Institution |                |         | Check if Full Time |
|------|-----|-----------------------------|-----------------------------------|-------------------------|------------------|----------------|--------------------------|--|------------------------------------|---------------------|----------------|---------|--------------------|
|      |     |                             |                                   |                         |                  |                |                          |  |                                    | Public School       | Private School | College |                    |
| 1    |     |                             |                                   |                         |                  |                |                          |  |                                    |                     |                |         |                    |
| 2    |     |                             |                                   |                         |                  |                |                          |  |                                    |                     |                |         |                    |
| 3    |     |                             |                                   |                         |                  |                |                          |  |                                    |                     |                |         |                    |
| 4    |     |                             |                                   |                         |                  |                |                          |  |                                    |                     |                |         |                    |
| 5    |     |                             |                                   |                         |                  |                |                          |  |                                    |                     |                |         |                    |
| 6    |     |                             |                                   |                         |                  |                |                          |  |                                    |                     |                |         |                    |

### Section C – Financial Information

13. What documentation will you be providing to verify income and asset information requested on this form?  
 Tax forms       Statement from employer       Other (specify, i.e. bank statement) \_\_\_\_\_

14. What is the official exchange rate of your country’s currency to the U.S. dollar today? (i.e., 3,100 pesos = \$1)  
 \_\_\_\_\_ = \$1

15. Does your government currently impose restrictions on the exchange and release of funds for study in the U.S.?  
 Yes     No  
 If yes, please describe: \_\_\_\_\_

16. Do you have a source of emergency funds once you arrive in the U.S.?     Yes     No  
 If yes, name the source: \_\_\_\_\_  
 Amount available in U.S. \$: \_\_\_\_\_

17. How will you pay for your transportation to the U.S.? (i.e., parents’ income, sponsor, etc.) \_\_\_\_\_

18. In 2017, how much of your household income (before taxes/ expenses) came from the following sources (in U.S. dollars)?

|                      |          |                                   |          |   |          |
|----------------------|----------|-----------------------------------|----------|---|----------|
| a. Father’s work     | \$ _____ | e. Family real estate holdings    | \$ _____ | i. Housing, food, & other living allowances | \$ _____ |
| b. Mother’s work     | \$ _____ | f. Pension/ annuity/ retirement   | \$ _____ | j. Other (explain)                          | \$ _____ |
| c. Your work         | \$ _____ | g. Other members of the household | \$ _____ | _____                                       |          |
| d. Family’s business | \$ _____ | h. Interest or dividends          | \$ _____ | _____                                       |          |

19. Will there be a significant increase or decrease in your family’s income next year?     Yes     No  
 If yes, please explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

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## Section D – Asset Information

20. Does your family own its home?  Yes  No (If yes, complete **20a – 20d** below)

a. What year was it purchased? \_\_\_\_\_ c. How much is still owed on the purchase price? U.S. \$ \_\_\_\_\_  
 b. What was the original purchase price? U.S. \$ \_\_\_\_\_ d. What is the present market value? U.S. \$ \_\_\_\_\_

21. Does your family own a business?  Yes  No (If yes, complete **21a – 21d** below)

a. Date business commenced? \_\_\_\_\_ c. Your parents' share of business value? U.S. \$ \_\_\_\_\_  
 b. Type of business \_\_\_\_\_ d. Your parents' share of business indebtedness? U.S. \$ \_\_\_\_\_

22. Please list the value of the following family assets (if applicable):

|  |               |  |               |
|--|---------------|--|---------------|
| a. Land and buildings (other than home or business) indebtedness | U.S. \$ _____ | d. Assets owned by student                       | U.S. \$ _____ |
| Indebtedness on land and buildings                               | U.S. \$ _____ | e. Money owed to family by others                | U.S. \$ _____ |
| b. Savings   | U.S. \$ _____ | f. Repayment (of <b>22e</b> ) expected this year | U.S. \$ _____ |
| c. Investments (i.e., stocks and bonds)                          | U.S. \$ _____ | g. Other (jewelry, artwork, antiques, etc.)      | U.S. \$ _____ |

23. Do you or your family have money, property or assets in another country?  Yes  No  
 (If yes, complete the grid below. Include amounts in **22** above.)

|          | U.S. \$ Value | In which country(ies)? | Asset owner |
|----------|---------------|------------------------|-------------|
| Money    | U.S. \$ _____ |                        |             |
| Property | U.S. \$ _____ |                        |             |
| Assets   | U.S. \$ _____ |                        |             |

24. Do you or your family own a car(s)?  Yes  No (If yes, complete **24a** and **24b** below for each car)

a. Make (VW, Fiat, Toyota, etc.): \_\_\_\_\_ b. Year of manufacture: \_\_\_\_\_

## Section E – Expenses

25. How much did your family spend on the following expenses during 2017? (Please record all expenses)

|                       |               |  |               |
|-----------------------|---------------|--|---------------|
| Rent or mortgage      | U.S. \$ _____ | Amount allocated to savings/retirement | U.S. \$ _____ |
| Utilities             | U.S. \$ _____ | Automobile maintenance                 | U.S. \$ _____ |
| Food                  | U.S. \$ _____ | Insurance (health and property)        | U.S. \$ _____ |
| Clothing              | U.S. \$ _____ | Entertainment                          | U.S. \$ _____ |
| Household necessities | U.S. \$ _____ | Vacations                              | U.S. \$ _____ |
| Medical expenses      | U.S. \$ _____ | Servants                               | U.S. \$ _____ |
| Educational expenses  | U.S. \$ _____ | Other                                  | U.S. \$ _____ |
| Loan payments         | U.S. \$ _____ | Please explain: _____                  | U.S. \$ _____ |
| Taxes                 | U.S. \$ _____ |  |               |

26. How much does your family owe to other people or financial institutions? U.S. \$ \_\_\_\_\_  
 Reason for debt: \_\_\_\_\_ Amount paid on debt in 2017 U.S. \$ \_\_\_\_\_

27. Does your family employ other people?  Yes  No If yes, how many in the home? \_\_\_\_\_ In the family business? \_\_\_\_\_

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|--|
| <b>Section F – Expected Support for Educational Expenses</b> |
|--|

28. Enter the expected amount of annual support toward your educational costs from the sources listed below:

| Sources                                | 2017 - 2018 |
|--|-------------|
| Student's vacation earnings            | U.S. \$     |
| Student's assets                       | U.S. \$     |
| Family's income                        | U.S. \$     |
| Family's assets                        | U.S. \$     |
| Relatives and friends                  | U.S. \$     |
| Your government                        | U.S. \$     |
| Agencies and foundations               | U.S. \$     |
| Private sponsor (explain in Section G) | U.S. \$     |
| Other (explain in Section G)           | U.S. \$     |

29. List agencies/ foundations/ government to which you are applying for financial aid. (If more than two, attach a list.)

| Agency/ Foundation/ Government | Application Date | Award Notification Date | Expected Amount in U.S. \$ |
|--------------------------------|------------------|-------------------------|----------------------------|
|                                |                  |                         |                            |
|                                |                  |                         |                            |

|   |
|---|
| <b>Section G – Explanation/ Special Circumstances</b> |
|---|

Use this space to explain any unusual expenses, other debts, or special circumstances that the institution should consider when it is deciding how much financial aid, if any, you will receive. Use additional sheets if necessary.

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**Section D – Estimated Resources**

Note: Because funds are limited, we base all awards on financial eligibility.

1. List the amount you can contribute toward the 2018 ESAP program cost of \$7,635:

From parent(s)' income/assets \$ \_\_\_\_\_

From spouse's income/assets \_\_\_\_\_

Other \_\_\_\_\_

**Total** \$ \_\_\_\_\_

**Section H – Certification and Authorization**

*We understand that the information provided on this form will be used to determine an estimate of the applicant's financial aid eligibility for ESAP and does not guarantee an official financial aid award.*

*We hereby certify that the information presented on this application is correct at this time.*

Signature of parent or guardian \_\_\_\_\_ Date: \_\_\_\_\_

Signature of parent or guardian \_\_\_\_\_ Date: \_\_\_\_\_