

ENGINEERING

SUMMER ACADEMY at PENN

NONCUSTODIAL PARENT FINANCIAL INFORMATION FORM (CANADIAN CITIZENS)

The noncustodial parent should complete this form and return it to ESAP. Penn requires financial information from both parents, even when they are divorced or separated, to determine a student's financial need. Information collected on this form will be kept confidential.

Complete this form in Canadian dollars

Please submit a **copy of your most recent Tax Forms and wage statements (2018)**. All forms should be combined into one file and uploaded onto the student's CollegeNet application dashboard (within 10 days of submitting the completed program application).

If you have additional questions, email Engineering Summer Academy at Penn at: esap@seas.upenn.edu

Section A: Student Information

Student's Name: _____ Social Insurance Number _____

Student's primary residence is: with mother with father equally with mother and father

Section B: Noncustodial Parent Information

1. Relationship to student mother father

2. Name _____

3. Date of birth _____

4. Address _____ City _____ Province _____

5. Email _____

6. Daytime Phone _____

7. Will you attend a college or university at least one term during the 2017-2018 academic year?

No Yes If yes, indicate the name of school _____

8. Indicate if you are self-employed employed unemployed

Occupation _____ Employer _____

Number of years with current employer _____

If unemployed, the date unemployment began _____

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Section C: Household Information

9. What is your current marital status? never married remarried separated divorced widowed

10. If you have remarried, complete the following information:

- a. the date of your marriage _____
- b. your spouse’s name _____
- c. your spouse’s occupation _____ employer _____
- d. will your spouse be attending college at least one term during the 2018-2019 academic year?
 No Yes If yes, indicate the name of the school _____

11. List the people currently in your family. Include yourself, your spouse if you are remarried, the student, and other children under the age of 24 whom you share with the student’s custodial parent, even if they do not live with you. Include anyone else who lives with you and receives more than half of his or support from you.

Name	Age	Check if living with family	Name of Present School or College	Year in School/ College	Tuition and Fees	Room and Board	Scholarships or Gift Aid	Parental Support Toward Educational Expenses	Name of Institution to be Attended	Type of Institution			Check if Full Time
										Public School	Private School	College	
1													
2													
3													
4													
5													
6													

Section D: Expenses

- 12. Total annual child support you and your spouse paid or will pay in 2018 \$ _____ Estimated for 2019 \$ _____
- 13. Repayment of you and your current spouse’s educational loans in 2018\$ _____ Estimated for 2019 \$ _____
- 14. Uninsured medical and dental expenses in 2018 \$ _____ Estimated for 2019 \$ _____

Section E: Financial Support of Former Household

- 15. Who will claim the student as a dependent on the 2018 income tax return? mother father neither parent
- 16. Annual child support paid for the student in 2018 \$ _____ Estimated for 2019 \$ _____
- 17. According to court order, when will (did) the student’s child support end? _____

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18. Annual child support paid for all children in 2018 \$ _____ Estimated for 2019 \$ _____
19. Annual alimony paid in 2018 \$ _____ Estimated for 2019 \$ _____
20. How much did you contribute toward the student's education, excluding child support, in the 2018-19 academic year? \$ _____
21. How much do you plan to contribute toward the student's education in 2018-19? \$ _____
22. Is there an agreement specifying this contribution for the student's education? Yes No

Section F: Noncustodial Parent's (and spouse's, if remarried) Income and Benefits

	2018	2019 (estimate)
23. Taxable income received from any of these sources	\$ _____	\$ _____
a. Wages, salaries, tips (T1 line 101)	\$ _____	\$ _____
b. Interest income (T1 line 121)	\$ _____	\$ _____
c. Dividend income (T1 line 120)	\$ _____	\$ _____
d. Other taxable income (lines 104 through 106, except 120 and 121)	\$ _____	\$ _____
24. Non-Taxable Income and Benefits (list sources on separate sheet)	\$ _____	\$ _____
25. Total taxable and Non-Taxable Income and Benefits (lines 23f + 24)	\$ _____	\$ _____
26. Taxes		
a. Canadian Net Federal Tax (T1 line 420)	\$ _____	\$ _____
b. Provincial Tax (T1 line 428)	\$ _____	\$ _____
c. Total taxes (27a + b should equal T1 line 435)	\$ _____	\$ _____

Section G: Noncustodial Parent's (and spouse's if married) Assets

If your spouse owns more than 50% of any of these assets, provide details on a separate sheet

27. Total cash, checking and savings accounts as of today \$ _____
28. a. Total value of assets held in the names of you and your spouse's children who are under 19 and not college students. Do not include the student. \$ _____
- b. Total value of assets held in prepaid tuition plans for you and your spouse's children. Do not include the student. \$ _____
- c. Total value of assets held in prepaid tuition plan for the student. \$ _____
29. Total Investments: (stocks, bonds, savings bonds, mutual funds, CDs, money market funds, and all other investments except real estate). \$ _____
30. Primary home (If you rent, check here and skip to 34e)
- a. What is it worth today \$ _____
- b. Amount owed \$ _____
- c. Year purchased \$ _____
- d. Purchase price \$ _____
- e. Monthly mortgage or rent payment \$ _____
31. Real estate (other than your primary home)
- a. What is it worth today? \$ _____
- b. Amount owed \$ _____
- c. Purchase price \$ _____

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32. Do you or your spouse own all or part of a business or farm?

- no yes, a farm yes, a business

If you answered yes

- a. Percentage of ownership: _____
b. What is it worth today? _____
c. What is owed on it? _____

\$ _____
\$ _____

Section I: Special Circumstances and Explanations

Please attach additional pages if necessary to explain any unusual expenses such as high medical or dental expenses, educational and other debts, child care, elder care, or special circumstances in your family.

Section H: Certification and Authorization

We understand that the information provided on this form will be used to determine an estimate of the applicant's financial aid eligibility for ESAP and does not guarantee an official financial aid award.

We hereby certify that the information presented on this application is correct at this time.

Signature of noncustodial parent _____ Date: _____