

ESAP FINANCIAL AID APPLICATION FORM
(Foreign Nationals)

Please submit a copy of your parent / guardians' 2021 Tax Forms and earnings statements (equivalent of the US 1040 form and W-2 statement) along with your financial aid form. For example, the Canadian form is the T4, and the Indian form is Form 16. Forms not written in English must be translated by an impartial third party. All forms should be combined into one file and uploaded onto the student's CollegeNet application dashboard (within 10 days of submitting the completed program application).

If you have additional questions, email Engineering Summer Academy at Penn at: esap@seas.upenn.edu

Section A – Applicant Information

1. Name: _____
Family (surname) Given (first) Middle

2. Permanent address: _____

3. Email address: _____

4. Mailing address:
(If different from above) _____

5. Date of birth: _____

6. Place of birth (country): _____

7. Country of citizenship (list all): _____

Section B – Parents' Information

8. What is your parents' current marital status? (Mark only one box)
 Married or domestic partnership Separated/ Divorced Widowed Remarried
 Never married

9. Father's name: _____
a. Age: _____
b. Address: _____

c. Occupation/ Title: _____
d. Employer: _____
e. Number of years with employer: _____

10. Mother's name: _____
a. Age: _____
b. Address: _____

c. Occupation/ Title: _____
d. Employer: _____
e. Number of years with employer: _____

11. How many people, including yourself, depend on the income of your parents' daily living expenses? _____

12. List those in your household who will be dependent upon (i.e., supported by) your parent(s) in 2021-2022.

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Include yourself, your parent(s) (or your custodial parent if divorced/ separated), your (step) brothers and (step) sisters, and other relatives.

| Name | Age | Check if living with family | Name of Present School or College | Year in School/ College | Tuition and Fees | Room and Board | Scholarships or Gift Aid | Parental Support Toward Educational Expenses | Name of Institution to be Attended | Type of Institution | | | Check if Full Time |
|------|-----|-----------------------------|-----------------------------------|-------------------------|------------------|----------------|--------------------------|--|------------------------------------|---------------------|----------------|---------|--------------------|
| | | | | | | | | | | Public School | Private School | College | |
| 1 | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | |

Section C – Financial Information

13. What documentation will you be providing to verify income and asset information requested on this form?
 Tax forms Statement from employer Other (specify, i.e. bank statement) _____

14. What is the official exchange rate of your country's currency to the U.S. dollar today? (i.e., 18.97 pesos = \$1)
 _____ = \$1

15. Does your government currently impose restrictions on the exchange and release of funds for study in the U.S.?
 Yes No
 If yes, please describe: _____

16. Do you have a source of emergency funds once you arrive in the U.S.? Yes No
 If yes, name the source: _____
 Amount available in U.S. \$: _____

17. How will you pay for your transportation to the U.S.? (i.e., parents' income, sponsor, etc.) _____

18. In 2021, how much of your household income (before taxes/ expenses) came from the following sources (in U.S. dollars)?

| | | | | | |
|----------------------|----------|-----------------------------------|----------|---|----------|
| a. Father's work | \$ _____ | e. Family real estate holdings | \$ _____ | i. Housing, food, & other living allowances | \$ _____ |
| b. Mother's work | \$ _____ | f. Pension/ annuity/ retirement | \$ _____ | j. Other (explain) | \$ _____ |
| c. Your work | \$ _____ | g. Other members of the household | \$ _____ | _____ | |
| d. Family's business | \$ _____ | h. Interest or dividends | \$ _____ | _____ | |

19. Will there be a significant increase or decrease in your family's income next year? Yes No
 If yes, please explain: _____

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Section D – Asset Information

20. Does your family own its home? Yes No (If yes, complete **20a – 20d** below)

a. What year was it purchased? _____ c. How much is still owed on the purchase price? U.S. \$ _____
 b. What was the original purchase price? U.S. \$ _____ d. What is the present market value? U.S. \$ _____

21. Does your family own a business? Yes No (If yes, complete **21a – 21d** below)

a. Date business commenced? _____ c. Your parents' share of business value? U.S. \$ _____
 b. Type of business _____ d. Your parents' share of business indebtedness? U.S. \$ _____

22. Please list the value of the following family assets (if applicable):

| | | | |
|--|---------------|--|---------------|
| a. Land and buildings (other than home or business) indebtedness | U.S. \$ _____ | d. Assets owned by student | U.S. \$ _____ |
| Indebtedness on land and buildings | U.S. \$ _____ | e. Money owed to family by others | U.S. \$ _____ |
| b. Savings | U.S. \$ _____ | f. Repayment (of 22e) expected this year | U.S. \$ _____ |
| c. Investments (i.e., stocks and bonds) | U.S. \$ _____ | g. Other (jewelry, artwork, antiques, etc.) | U.S. \$ _____ |

23. Do you or your family have money, property or assets in another country? Yes No
 (If yes, complete the grid below. Include amounts in **22** above.)

| | U.S. \$ Value | In which country(ies)? | Asset owner |
|----------|---------------|------------------------|-------------|
| Money | U.S. \$ _____ | | |
| Property | U.S. \$ _____ | | |
| Assets | U.S. \$ _____ | | |

24. Do you or your family own a car(s)? Yes No (If yes, complete **24a** and **24b** below for each car)

a. Make (VW, Fiat, Toyota, etc.): _____ b. Year of manufacture: _____

Section E – Expenses

25. How much did your family spend on the following expenses during 2021 (Please record all expenses)

| | | | |
|-----------------------|---------------|--|---------------|
| Rent or mortgage | U.S. \$ _____ | Amount allocated to savings/retirement | U.S. \$ _____ |
| Utilities | U.S. \$ _____ | Automobile maintenance | U.S. \$ _____ |
| Food | U.S. \$ _____ | Insurance (health and property) | U.S. \$ _____ |
| Clothing | U.S. \$ _____ | Entertainment | U.S. \$ _____ |
| Household necessities | U.S. \$ _____ | Vacations | U.S. \$ _____ |
| Medical expenses | U.S. \$ _____ | Servants | U.S. \$ _____ |
| Educational expenses | U.S. \$ _____ | Other | U.S. \$ _____ |
| Loan payments | U.S. \$ _____ | Please explain: _____ | U.S. \$ _____ |
| Taxes | U.S. \$ _____ | | |

26. How much does your family owe to other people or financial institutions? U.S. \$ _____
 Reason for debt: _____ Amount paid on debt in 2021 U.S. \$ _____

27. Does your family employ other people? Yes No If yes, how many in the home? _____ In the family business? _____

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|--|
| Section F – Expected Support for Educational Expenses |
|--|

28. Enter the expected amount of annual support toward your educational costs from the sources listed below:

| Sources | 2021 - 2022 |
|--|-------------|
| Student's vacation earnings | U.S. \$ |
| Student's assets | U.S. \$ |
| Family's income | U.S. \$ |
| Family's assets | U.S. \$ |
| Relatives and friends | U.S. \$ |
| Your government | U.S. \$ |
| Agencies and foundations | U.S. \$ |
| Private sponsor (explain in Section G) | U.S. \$ |
| Other (explain in Section G) | U.S. \$ |

29. List agencies/ foundations/ government to which you are applying for financial aid. (If more than two, attach a list.)

| Agency/ Foundation/ Government | Application Date | Award Notification Date | Expected Amount in U.S. \$ |
|--------------------------------|------------------|-------------------------|----------------------------|
| | | | |
| | | | |

| |
|---|
| Section G – Explanation/ Special Circumstances |
|---|

Use this space to explain any unusual expenses, other debts, or special circumstances that the institution should consider when it is deciding how much financial aid, if any, you will receive. Use additional sheets if necessary.

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Section D – Estimated Resources

Note: Because funds are limited, we base all awards on financial eligibility.

1. List the amount you can contribute toward the 2022 ESAP program cost of \$7,700:

From parent(s)' income/assets \$ _____

From spouse's income/assets _____

Other _____

Total \$ _____

Section H – Certification and Authorization

We understand that the information provided on this form will be used to determine an estimate of the applicant's financial aid eligibility for ESAP and does not guarantee an official financial aid award.

We hereby certify that the information presented on this application is correct at this time.

Signature of parent or guardian _____ Date: _____

Signature of parent or guardian _____ Date: _____